

Employee SMS/MMS Consent Form

Optional enrollment for Castlepoint internal operational messages

Employee name

Mobile number

Department / role

Enrollment is optional. Required operational notices remain available through Slack, email, or another Castlepoint internal channel.

Program And Consent

ARK & TLK Investments, LLC d/b/a Castlepoint Wealth Advisors sends recurring, non-marketing SMS/MMS only to current employees who enroll. Messages may include schedules, office or system notices, internal task and workflow alerts, and CRM assistant notifications.

By signing below, I expressly agree to receive recurring internal operational SMS/MMS from Castlepoint Wealth Advisors at the mobile number above. Messages may originate from (405) 896-7151, (405) 766-7642, or (405) 814-1034. Message frequency varies; message and data rates may apply. I may reply STOP at any time to opt out or HELP for help. My mobile information and messaging consent will not be sold or shared with third parties or affiliates for marketing or promotional purposes.

Enrollment And Message Controls

Sign. Review the public program notice at sms.castlepointwealth.com and complete this form.

Confirm. From the number above, independently text START to (405) 896-7151. No SMS is sent before START.

Verify. Castlepoint checks the requester and mobile number against its current active employee roster.

Control. The initial confirmation includes STOP and HELP. Later operational messages may omit that footer; both keywords remain active, and Castlepoint will provide periodic opt-out reminders.

Acknowledgment And Record

I control the mobile number above, understand the optional program, and choose to enroll under these terms. Declining or withdrawing consent has no employment consequence.

Employee signature

Date signed

Castlepoint representative / record custodian

Date received

Date and time START was sent

Castlepoint number texted